

Enabling geoexchange in cities: success factors from UK examples

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The Problem









- Globally heating and cooling accounts = 50%+ global energy consumption, $\frac{1}{3}$ carbon emissions
- In the UK, 84% of homes have natural gas boilers, under 2% low carbon heat, housing stock worst in Europe
- UK target 900,000 heat pumps/year by 2028. Currently 30,000 compared to 1.6m gas boilers in 2020
- New build may be key to unlock cost reductions. Geoexchange offers a low carbon alternative but currently
 a niche technology in UK
- Local authorities have limited powers to set local policies for new developments

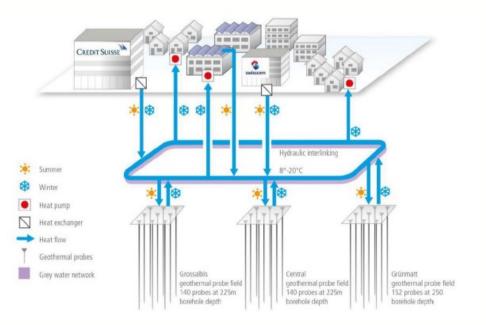
What is geoexchange?





- Ground-coupled thermal storage
- Ground acts as a thermal battery
- Summer heat stored for winter use
- Maintains performance through 'active' recharge

- Combined with 5th generation heat network
- Balance a range of heat and cold users
- Provides heat and cold through distributed heat pumps



Case study of two major UK cities – Leeds & Bristol

- Comparative case study to explore why geoexchange is happening in some cities
- Analysis of 30 residential developments through desk research and interviews
- Planning applications, policies, interactions with planning authority, enforcement, outcomes
- Heating approaches included:
 - Geoexchange (8), direct electric (8), gas communal (4), Passivhaus (3), gas boilers (3), connect to city district heat (2), ASHP (2), Unknown (1)

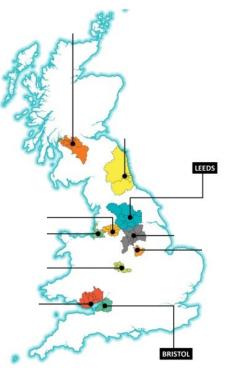


Figure 5 Core Cities (Irvine, 2017)



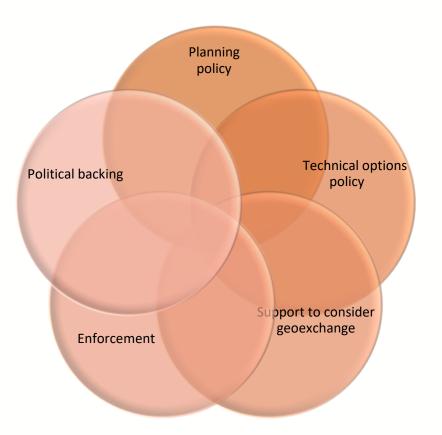
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findings

- Carbon reduction policies don't lead to low carbon heat technologies on their own
- Developers want lowest cost, lowest hassle heating option
- Developers have considerable scepticism about city district heating plans and bad prior experiences
- Energy consultants play important role but don't feel they can push for low carbon options
- Developers likely to move from gas boilers to direct electric heating unless compelled to choose other options – new building regulations will push this further



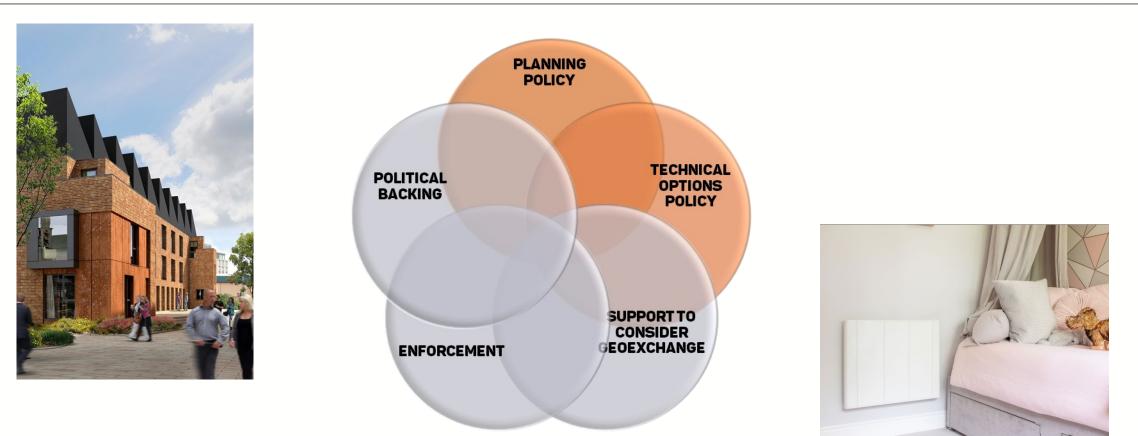
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framework of geoexchange-friendly conditions

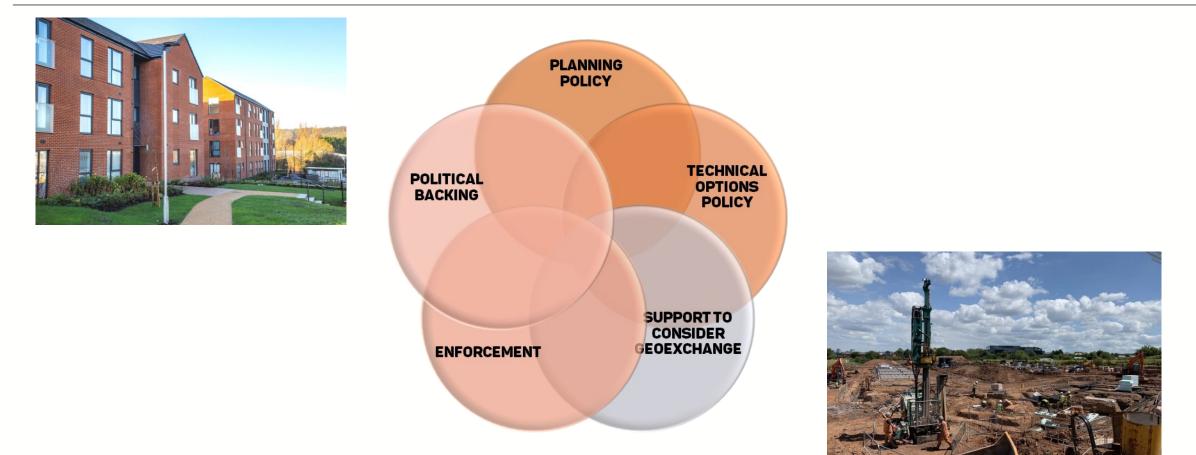
Findings – when most conditions are not met

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Findings – when most conditions are met

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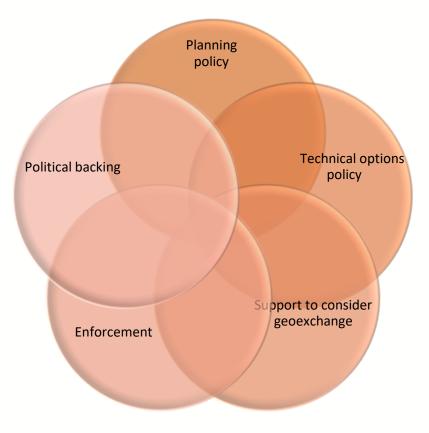
Findings – when most conditions are met







- Planning policy, +
 - Geoexchange eligible, +
 - Default ineligible, +
- Intervention
 - Support to consider geoexchange, +
 - Enforcement, +
 - Political backing, =
- ...Geoexchange



authorities can deliver different outcomes

Conclusion and next steps

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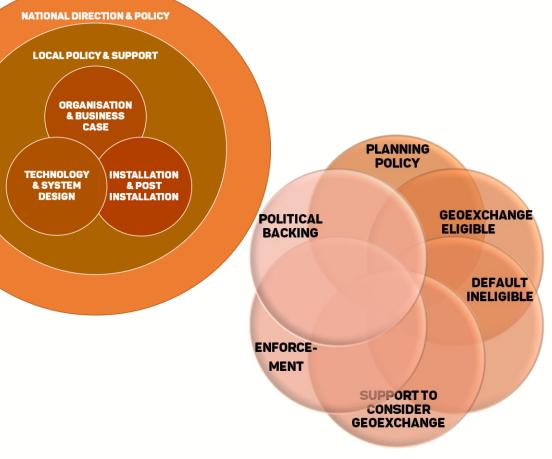
in heat decarbonisationGeoexchange requires (most of) a set of

Under the same regulatory framework, city

- conditions to be met
- If only some conditions are met, developers default to conventional technologies
- What's next policy briefing, engagement with local and national policymakers, local authority climate officers, developers

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Thank you for listening

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